

## MEDIA RELEASE

21 December 2016



### SERVTECH GLOBAL HOLDINGS LTD PROSPECTUS AVAILABLE

ServTech Global Holdings Ltd (ASX: SVT) (**'ServTech'** or the **'Company'**) has lodged a prospectus (the **'Prospectus'**) with the Australian Securities and Investments Commission inviting investors to subscribe for new shares under an initial public offer of ServTech shares (**'Shares'**).

ServTech is seeking to issue 30,000,000 Shares at a price of \$0.20 per Share to raise \$6,000,000 (the **'Offer'**). The prospectus also includes an offer of up to 2,500,000 options (**'Options'**) in consideration for capital raising services provided to the Company. The Options have an exercise price of \$0.30 each, and are exercisable on or before the date which is three years from the date the Company is admitted to the official list of the Australian Securities Exchange (**'ASX'**).

Otsana Capital Pty Ltd and 1861 Capital Pty Ltd have been appointed as Joint Lead Managers for the Offer. Bellanhouse Legal has been appointed as ServTech's legal advisor.

#### **ServTech Global**

ServTech is a transaction management business that revolutionises the way businesses manage their transactions through a unique customised Software as a Service (SaaS) workflow management application and back office support service. ServTech is the holding company of a number of wholly-owned subsidiary companies, including a real estate agency (Sell Lease Property Pty Ltd), a conveyancing business, a property management business and a mortgage broking business.

ServTech's key revenue driver to date is Sell Lease Property which has utilised ServTech's SaaS platform (the **'Angel'** platform) to improve operating efficiencies and increase profit margins, becoming a disruptive player in the Australian real estate sector. Sell Lease Property has grown to have more than 180 property consultants nationally and achieved revenue growth of 370% over the past two financial years.

#### **Use of Funds**

Upon successful completion of the Offer, ServTech will seek to list on the ASX and utilise the funds raised to optimise its sales, marketing and employment costs, defend its real estate business, expand the use of the SaaS application to other industries such as the financial advisory, insurance, wealth management and legal sectors, further develop its enterprise technology products and outsourced services and to pay for the costs of the Offer.

#### **Timetable**

An indicative timetable for the ServTech Offer is shown below:

Event	Date
Lodgement of this Prospectus with ASIC	[20 December] 2016
Opening Date for the Offers	3 January 2017
Closing Date for the Offers	15 February 2017
Allotment Date	20 February 2017
Despatch of holding statements	22 February 2017
Expected date for quotation on ASX	1 March 2017

The Prospectus will be sent to prospective shareholders in the coming days and is available on the ServTech website at [www.servtechglobal.com.au](http://www.servtechglobal.com.au)

**The Prospectus should be read and considered in its entirety before making any decision to invest in Shares. Securities offered pursuant to the Prospectus carry no guarantee in respect of return of capital, return on investment, payment of dividends or the future value of the Shares. Persons wishing to acquire Shares will need to complete an application form accompanying the Prospectus.**

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